

LARGAN PRECISION

2025 Second Quarter Results

2025/7/10

LARGAN

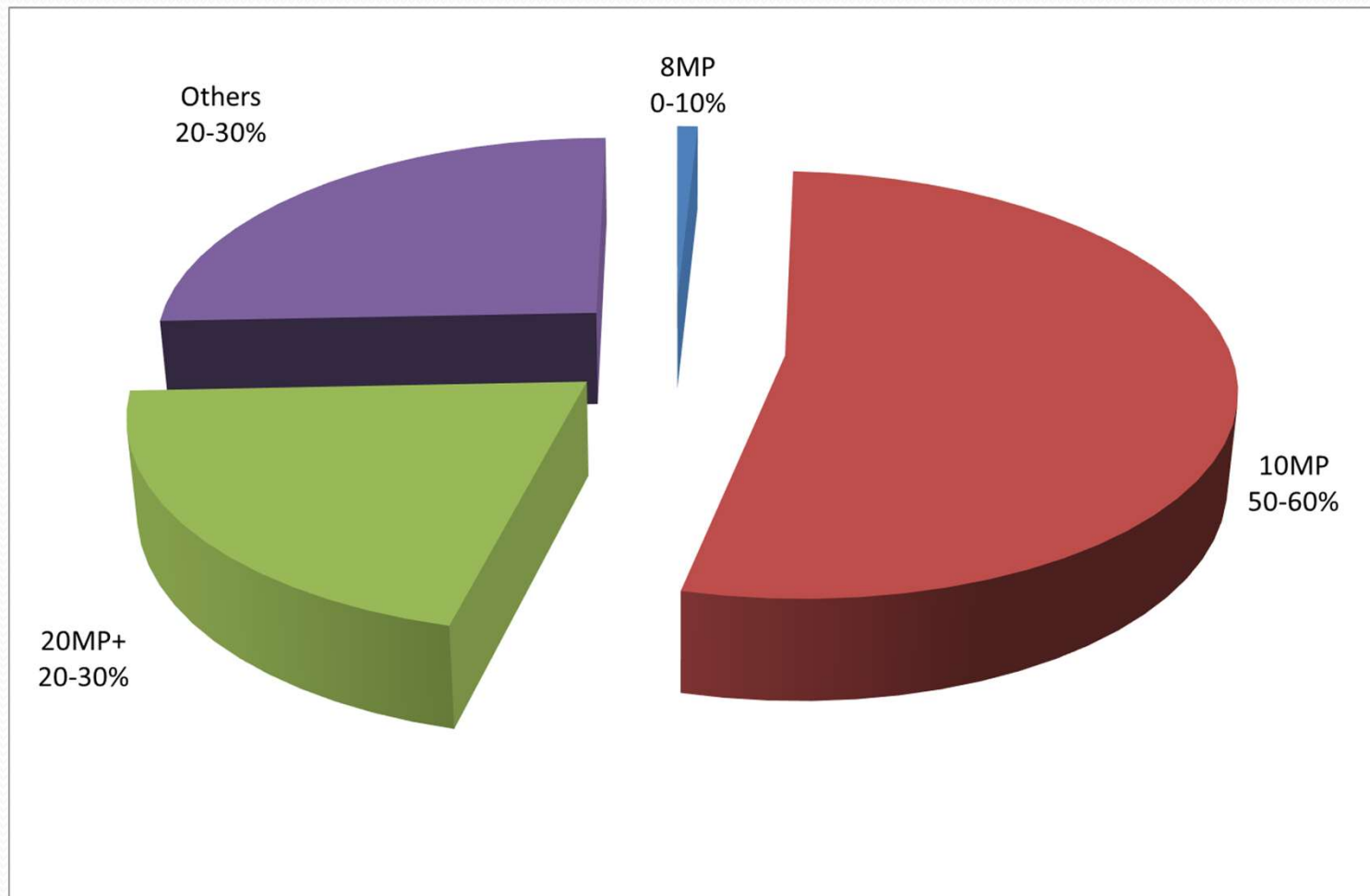
Consolidated Sales

(Unaudited)

NT\$ 000

	2025	2024	YoY
1Q	14,579,231	11,313,191	29%
2Q	11,672,625	10,985,235	6%
1H	26,251,856	22,298,426	18%

2Q25 Lens Shipment Breakdown



2Q25 Consolidated Statement of Comprehensive Income

(Unaudited)

NT\$ 000

	2Q25	1Q25	1H25
Net Revenue	11,672,625	14,579,231	26,251,856
Gross Profit	6,260,024	7,964,512	14,224,536
Income from Operations	4,878,832	6,086,332	10,965,164
Non-op. Income (Loss)	(3,085,207)	1,630,088	(1,455,119)
Pre-tax Income	1,793,625	7,716,420	9,510,045
Net Income	1,032,128	6,443,313	7,475,441
EPS	7.73	48.28	56.01

1H25 Consolidated Statement of Comprehensive Income

(Unaudited)

NT\$ 000

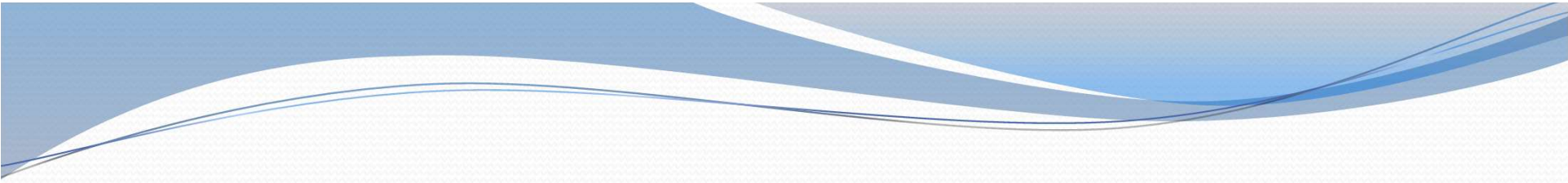
	1H25	1H24	YoY
Net Revenue	26,251,856	22,298,426	18%
Gross Profit	14,224,536	10,879,137	31%
Income from Operations	10,965,164	7,850,766	40%
Non-op. Income (Loss)	(1,455,119)	5,385,355	-127%
Pre-tax Income	9,510,045	13,236,121	-28%
Net Income	7,475,441	10,609,284	-30%
EPS	56.01	79.49	

2Q25 Consolidated Balance Sheet

(Unaudited)

NT\$ 000

Item	Amount	Item	Amount
Current Assets	143,565,506	Current Liabilities	31,830,177
Non-current Assets	67,896,196	Non-current Liabilities	131,675
Total Assets	211,461,702	Total liabilities	31,961,852
		Shareholders' Equity	179,499,850
		Total Equity & Liabilities	211,461,702



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<http://www.largan.com.tw>