



LARGAN PRECISION

2025 First Quarter Results

2025/4/10

LARGAN

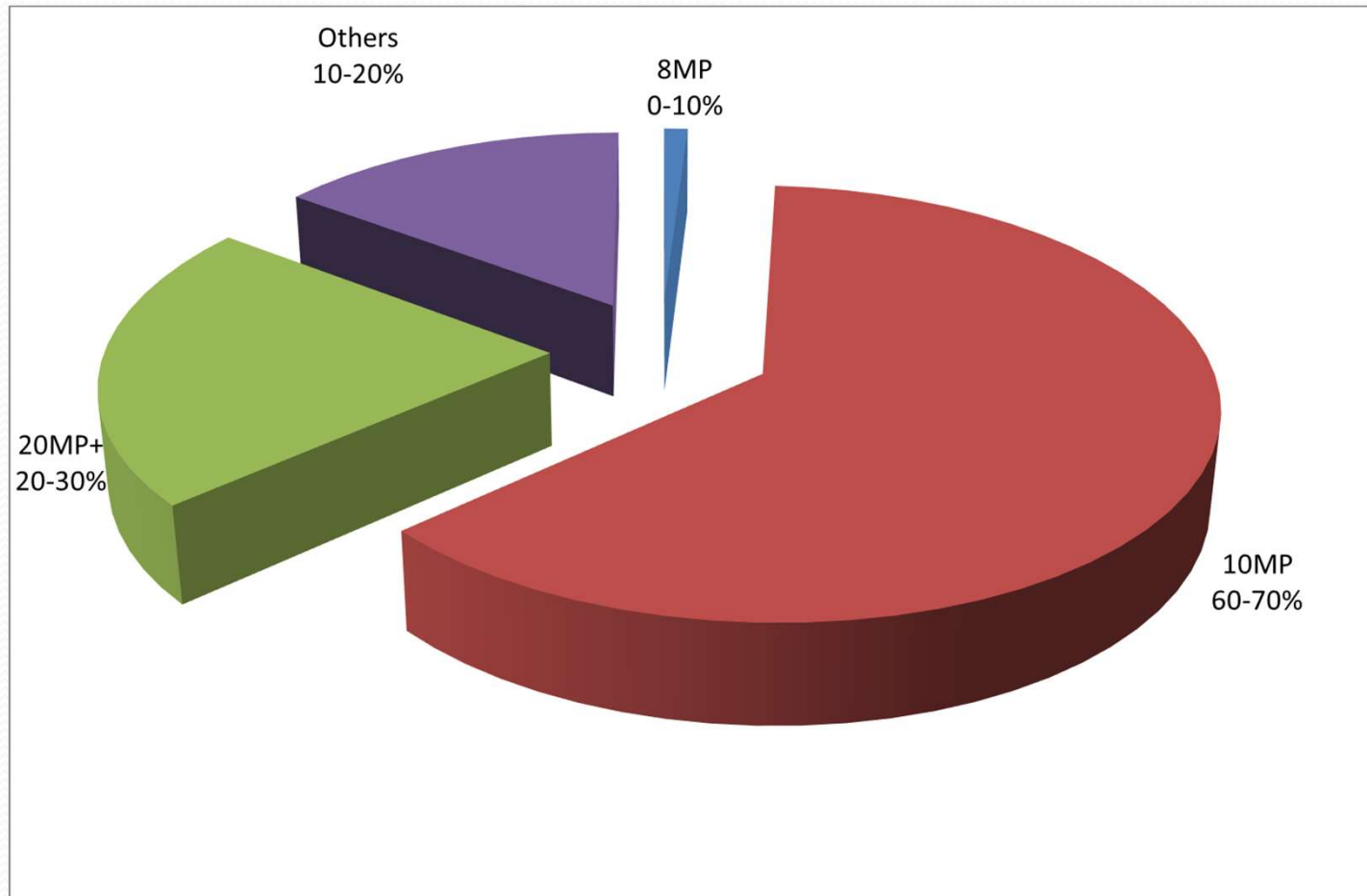
Consolidated Sales

(Unaudited)

NT\$ 000

| | 2025 | 2024 | YoY |
|-----|------------|------------|-----|
| Jan | 4,949,597 | 4,472,097 | 11% |
| Feb | 4,736,692 | 3,389,718 | 40% |
| Mar | 4,892,942 | 3,451,376 | 42% |
| 1Q | 14,579,231 | 11,313,191 | 29% |

1Q25 Lens Shipment Breakdown



1Q25 Consolidated Statement of Comprehensive Income

(Unaudited)

NT\$ 000

| | 1Q25 | 1Q24 | YoY | 4Q24 | QoQ |
|-------------------------------|-------------|-------------|------------|-------------|------------|
| Net Revenue | 14,579,231 | 11,313,191 | 29% | 18,209,987 | -20% |
| Gross Profit | 7,964,536 | 5,562,949 | 43% | 10,814,401 | -26% |
| Income from Operations | 6,088,709 | 3,960,788 | 54% | 8,380,961 | -27% |
| Non-op. Income (Loss) | 1,627,712 | 3,469,081 | -53% | 2,708,355 | -40% |
| Pre-tax Income | 7,716,421 | 7,429,869 | 4% | 11,089,316 | -30% |
| Net Income | 6,443,314 | 6,111,106 | 5% | 8,676,350 | -26% |
| EPS | 48.28 | 45.79 | | 65.01 | |

1Q25 Consolidated Balance Sheet

(Unaudited)

NT\$ 000

| Item | Amount | Item | Amount |
|---------------------------|---------------|---------------------------------------|---------------|
| Current Assets | 157,466,263 | Current Liabilities | 40,529,574 |
| Non-current Assets | 67,534,885 | Non-current Liabilities | 586,043 |
| Total Assets | 225,001,148 | Total liabilities | 41,115,617 |
| | | Shareholders' Equity | 183,885,531 |
| | | Total Equity & Liabilities | 225,001,148 |



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<http://www.largan.com.tw>

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