



LARGAN PRECISION

2023 Fourth Quarter Results

2024/1/11

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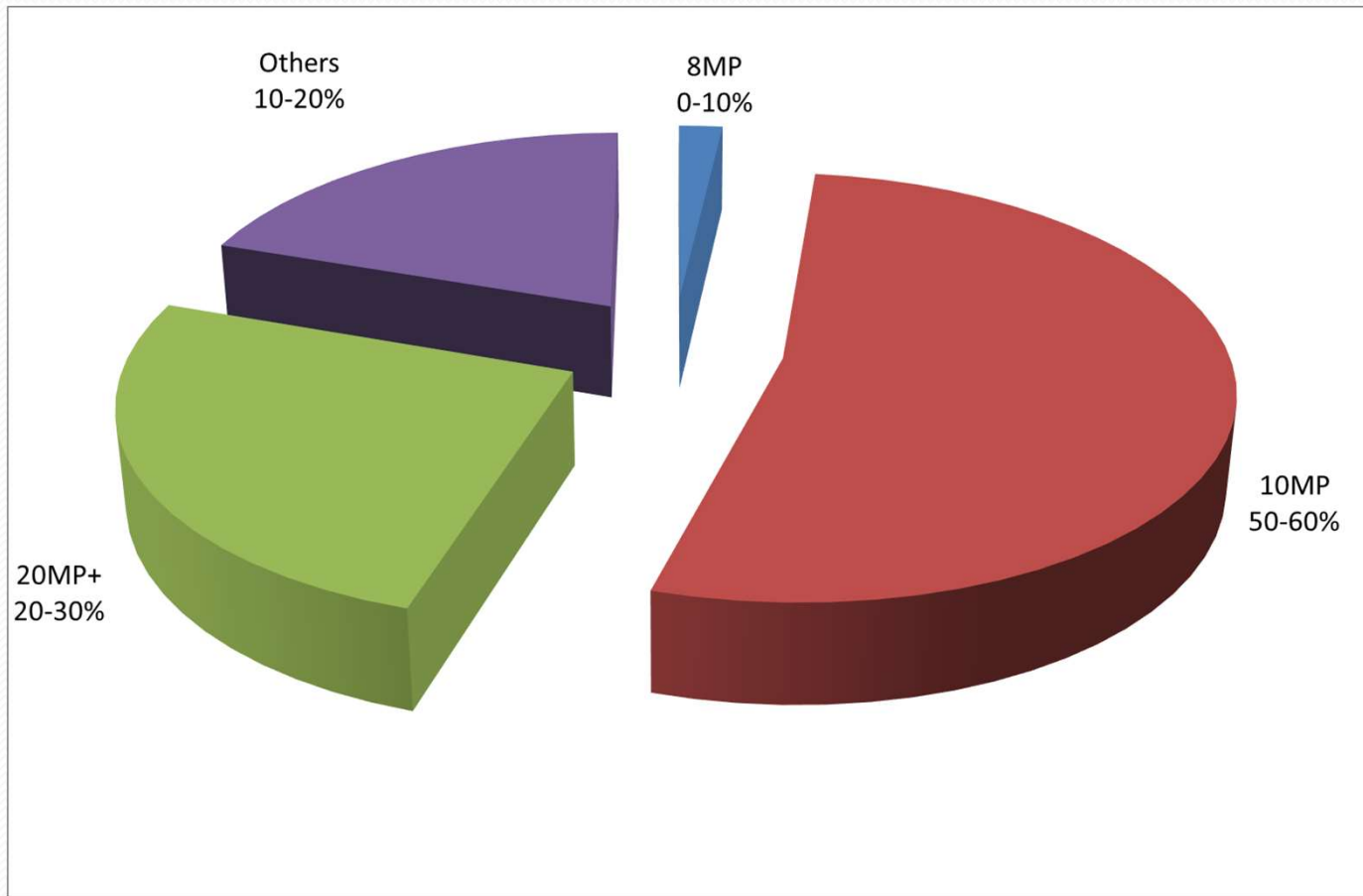
Consolidated Sales

(Unaudited)

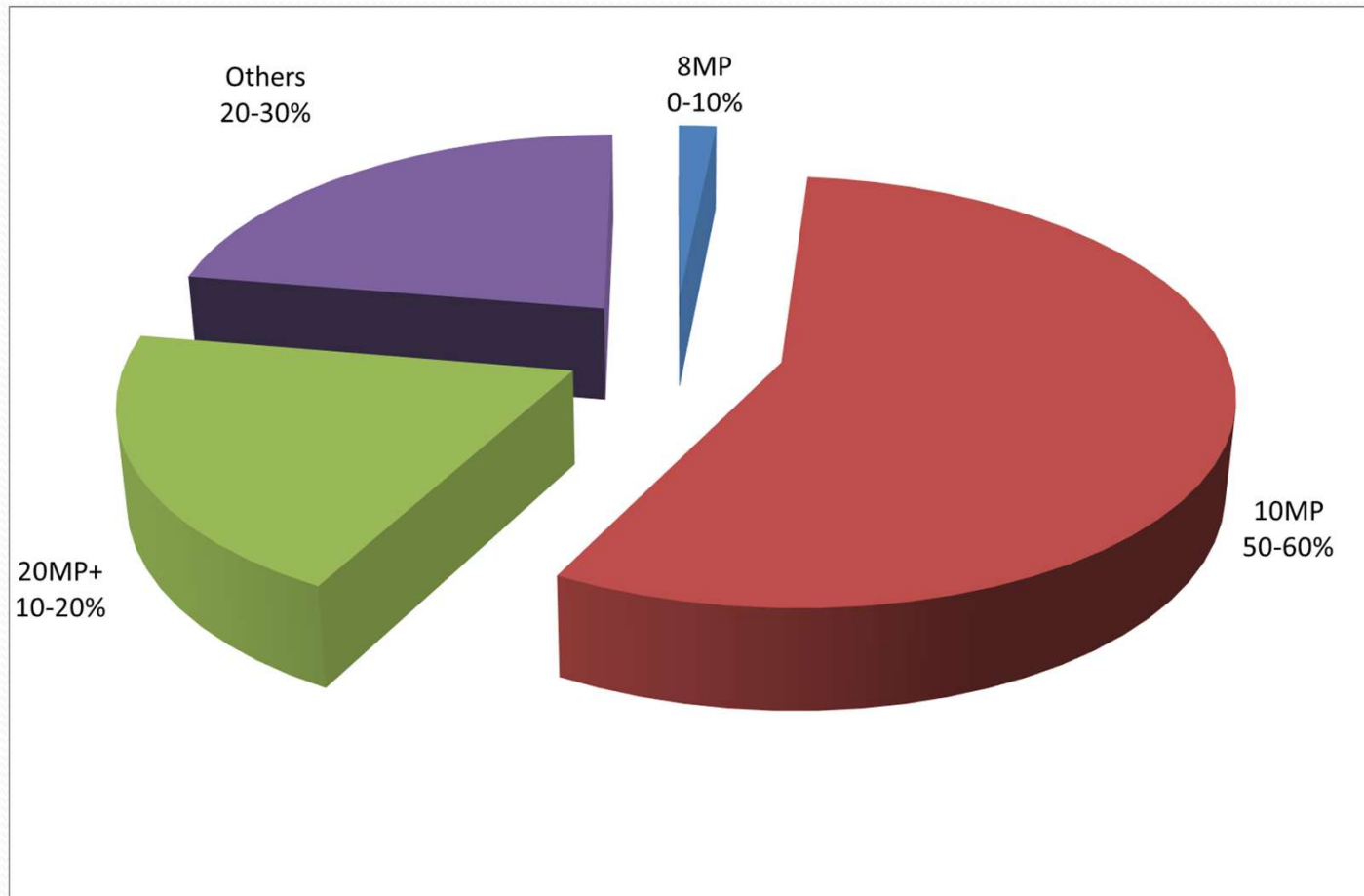
NT\$ 000

	2023	2022	YoY
1Q	9,136,021	10,132,746	-10%
2Q	8,194,353	9,675,073	-15%
3Q	13,628,819	13,477,290	1%
4Q	17,883,054	14,390,119	24%
Total	48,842,247	47,675,228	2%

4Q23 Lens Shipment Breakdown



2023 Lens Shipment Breakdown



1-4Q23 Consolidated Statement of Comprehensive Income

(Unaudited)

NT\$ 000

	4Q23	3Q23	2Q23	1Q23	2023
Net Revenue	17,883,054	13,628,819	8,194,353	9,136,021	48,842,247
Gross Profit	9,438,145	5,800,733	4,038,517	4,512,693	23,790,088
Income from Operations	7,905,792	3,883,785	2,752,280	3,269,093	17,810,950
Non-op. Income (Loss)	(1,775,308)	3,161,439	2,271,244	640,058	4,297,433
Pre-tax Income	6,130,484	7,045,224	5,023,524	3,909,151	22,108,383
Net Income	4,970,848	5,952,520	3,695,973	3,288,948	17,908,289
EPS	37.25	44.60	27.69	24.64	134.18

2023 Consolidated Statement of Comprehensive Income

(Unaudited)

NT\$ 000

	2023	2022	YoY
Net Revenue	48,842,247	47,675,228	2%
Gross Profit	23,790,088	26,082,674	-9%
Income from Operations	17,810,950	20,384,119	-13%
Non-op. Income (Loss)	4,297,433	7,442,583	-42%
Pre-tax Income	22,108,383	27,826,702	-21%
Net Income	17,908,289	22,625,049	-21%
EPS	134.18	169.52	

4Q23 Consolidated Balance Sheet

(Unaudited)

NT\$ 000

Item	Amount	Item	Amount
Current Assets	132,963,103	Current Liabilities	28,922,985
Non-current Assets	62,227,888	Non-current Liabilities	764,212
Total Assets	195,190,991	Total liabilities	29,687,197
		Shareholders' Equity	165,503,794
		Total Equity & Liabilities	195,190,991



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